

June 27, 2018

To,
THE INVESTOR IN COMMERCIAL PAPER

Dear Sir:

Re: ISSUE OF COMMERCIAL PAPER (CP): LETTER OF OFFER

| | | | | | | | |
|--------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|-----------------|---------------|-----------------------|---------------------------|-----------|--|
| Proposed Date of Issue | : June 28, 2018 | | | | | | |
| Credit Rating for CP | : "CARE A1+" by CARE Ratings Ltd. | | | | :[ICRA]A1+ "by ICRA Ltd. | | |
| Effective Date of Rating | : May 21, 2018 | | | | June 25, 2018 | | |
| Validity for issuance | : July 21, 2018 | | | | September 24, 2018 | | |
| Validity period for rating | : Not exceeding one year from date of issue | | | | September 24, 2019 | | |
| For Amount | : Rs.25.00 bn | | | | Rs.25.00 bn | | |
| Conditions (if any) | : None | | | | | | |
| Exact purpose of Issue of CP | : Working Capital | | | | | | |
| Credit Support (if any) | : None | | | | | | |
| Description of Instrument | : IL&FS – COMMERCIAL PAPER | | | | | | |
| Amount | : Rs.11,65,00,000/- (Rupees Eleven Crore Sixty Five Lacs Only) | | | | | | |
| Issued by | : Infrastructure Leasing & Financial Services Ltd | | | | | | |
| In favour of | : - | | | | | | |
| Net Worth of the Guarantor Company | : NA | | | | | | |
| Names of Companies to which Guarantor has issued similar Guarantee | : NA | | | | | | |
| Extent of the Guarantee Offered By the Guarantor Company | : NA | | | | | | |
| Conditions Under Which the Guarantee Will be Invoked | : NA | | | | | | |
| Details of Current Tranche | ISIN | Amount | Maturity Date | Current Credit Rating | Validity period of Rating | CRA | |
| | INE871D14JS6 | Rs.11.65 Crores | 26-Sep-18 | "[ICRA]A1+" | September 24, 2019 | ICRA Ltd. | |
| Issuing & Paying Agent | : Central Bank of India- Corporate Finance Branch, 1st Floor, MMO Bldg., M.G. Road, Fort, Mumbai- 400 023 | | | | | | |
| Market Conventions | : FIMMDA Conventions | | | | | | |
| CP Borrowing Limit | : Short Term Borrowing including CP Rs 100.00bn | | | | | | |
| Supporting Board Resolution | : February 22, 2018 | | | | | | |
| Total CP Outstanding (as on date) | : Rs.19,000 Mn | | | | | | |
| Details of CPs issued during last 15 months* | : Annexure I (Attached) | | | | | | |

32

Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date

| | |
|--------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Details of other Debt Instruments Outstanding | : Annexure -II (Attached) |
| Bank fund based facilities from banks/ Financial institutions, if any | : Annexure III (Attached) |
| Name and Address of Issuer | : Infrastructure Leasing & Financial Services Ltd The IL&FS Financial Centre, Plot C-22 G Block, Bandra-Kurla Complex Bandra East, Mumbai 400 051 |
| Line of Business | : It provides loans and makes investment in its Group Companies engaged in development of various infrastructure projects on a commercial basis. It also provides infrastructure and corporate advisory services |
| Chief Executive (Managing Director/ President/ CEO / C1 / Top Most Executive) | : Mr Maharudra Wagle - Group CFO |
| Group Affiliation (If Any) | : IL&FS GROUP |
| Financial Summary | : Annexure IV (Attached) |
| Audit Qualifications (If Any) | : NIL |
| Material Litigation, If Any | : Refer Annual Report |
| Regulatory Strictures, If Any | : NIL |
| Details of default of CPs Including Technical Delay in Redemption During Past Three Years | : No Defaults |
| Details of default and Delay in Redemption of Any other Borrowings During Last Three Years | : No Defaults |

Sincerely


Authorised Signatories

Details of CPs issued during last 15 months*

As on MAY 31, 2018



| ISIN | ISSUE DATE | AMOUNT | MATURITY DATE | AMOUNT O/S | IPA | CRA | RATING | RATED AMOUNT |
|--------------|------------|-----------|---------------|------------|-----------------------|----------------------------------|-----------------------|--------------|
| INE871D14IE8 | 09-Mar-17 | 100.00 | 09-Mar-18 | - | CENTRAL BANK OF INDIA | ICRA Ltd. | "[ICRA]A1+" | 10,000 |
| INE871D14IE8 | 10-Mar-17 | 500.00 | 09-Mar-18 | - | | ICRA Ltd. | "[ICRA]A1+" | 10,000 |
| INE871D14ID0 | 14-Mar-17 | 250.00 | 28-Apr-17 | - | | ICRA Ltd. | "[ICRA]A1+" | 10,000 |
| INE871D14IF5 | 17-Mar-17 | 1,000.00 | 27-Mar-17 | - | | ICRA Ltd. | "[ICRA]A1+" | 10,000 |
| INE871D14IG3 | 30-Mar-17 | 500.00 | 17-Apr-17 | - | | ICRA Ltd. | "[ICRA]A1+" | 10,000 |
| INE871D14IH1 | 28-Apr-17 | 250.00 | 25-May-17 | - | | ICRA Ltd. | "[ICRA]A1+" | 9,750 |
| INE871D14II9 | 28-Apr-17 | 600.00 | 29-Jun-17 | - | | CARE Ratings Ltd | "CARE A1+" | 10,000 |
| INE871D14IJ7 | 16-May-17 | 1,000.00 | 16-May-18 | - | | ICRA Ltd. | "[ICRA]A1+" | 10,000 |
| INE871D14IK5 | 30-May-17 | 500.00 | 28-Jul-17 | - | | ICRA Ltd. | "[ICRA]A1+" | 10,000 |
| INE871D14IL3 | 02-Jun-17 | 1,000.00 | 31-Jul-17 | - | | ICRA Ltd. | "[ICRA]A1+" | 12,250 |
| INE871D14IN9 | 05-Jun-17 | 2,000.00 | 31-Aug-17 | - | | India Ratings & Research Pvt Ltd | IND A1+ | 10,000 |
| INE871D14IM1 | 05-Jun-17 | 1,000.00 | 04-Aug-17 | - | | ICRA Ltd. | "[ICRA]A1+" | 12,250 |
| INE871D14IO7 | 05-Jun-17 | 250.00 | 22-Sep-17 | - | | India Ratings & Research Pvt Ltd | IND A1+ | 12,250 |
| INE871D14IM1 | 05-Jun-17 | 2,000.00 | 04-Aug-17 | - | | India Ratings & Research Pvt Ltd | IND A1+ | 10,000 |
| INE871D14IP4 | 17-Jul-17 | 1,000.00 | 16-Oct-17 | - | | ICRA Ltd. | "[ICRA]A1+" | 12,250 |
| INE871D14IQ2 | 01-Aug-17 | 2,000.00 | 31-Oct-17 | - | | India Ratings & Research Pvt Ltd | IND A1+ | 12,250 |
| INE871D14IR0 | 02-Aug-17 | 750.00 | 01-Nov-17 | - | | India Ratings & Research Pvt Ltd | IND A1+ | 12,250 |
| INE871D14IS8 | 04-Aug-17 | 1,000.00 | 03-Nov-17 | - | | India Ratings & Research Pvt Ltd | IND A1+ | 12,250 |
| INE871D14IT6 | 14-Aug-17 | 750.00 | 13-Nov-17 | - | | India Ratings & Research Pvt Ltd | IND A1+ | 12,250 |
| INE871D14IT6 | 14-Aug-17 | 500.00 | 13-Nov-17 | - | | India Ratings & Research Pvt Ltd | IND A1+ | 12,250 |
| INE871D14IU4 | 15-Sep-17 | 200.00 | 14-Sep-18 | 200.00 | | ICRA Ltd. | "[ICRA]A1+" | 10,000 |
| INE871D14IV2 | 18-Sep-17 | 500.00 | 18-Dec-17 | - | | ICRA Ltd. | "[ICRA]A1+" | 10,000 |
| INE871D14IW0 | 18-Sep-17 | 250.00 | 15-Dec-17 | - | | India Ratings & Research Pvt Ltd | IND A1+ | 12,250 |
| INE871D14IW0 | 19-Sep-17 | 250.00 | 15-Dec-17 | - | | India Ratings & Research Pvt Ltd | IND A1+ | 12,250 |
| INE871D14IX8 | 26-Sep-17 | 1,000.00 | 20-Dec-17 | - | | India Ratings & Research Pvt Ltd | IND A1+ | 12,250 |
| INE871D14IY6 | 28-Sep-17 | 250.00 | 27-Nov-17 | - | | India Ratings & Research Pvt Ltd | IND A1+ | 12,250 |
| INE871D14IA6 | 10-Nov-17 | 3,000.00 | 09-Feb-18 | - | | ICRA Ltd. | "[ICRA]A1+" | 17,000 |
| INE871D14IZ3 | 12-Dec-17 | 2,500.00 | 15-Feb-18 | - | | CARE Ratings Ltd | "CARE A1+" | 17,000 |
| INE871D14JA4 | 26-Dec-17 | 1,500.00 | 26-Feb-18 | - | | ICRA Ltd./ CARE Ratings Ltd | [ICRA]A1+/ "CARE A1+" | 17,000 |
| INE871D14JB2 | 29-Dec-17 | 500.00 | 27-Apr-18 | - | | ICRA Ltd./ CARE Ratings Ltd | [ICRA]A1+/ "CARE A1+" | 17,000 |
| INE871D14JC0 | 16-Jan-18 | 1,000.00 | 28-Jun-18 | 1,000.00 | | ICRA Ltd./ CARE Ratings Ltd | [ICRA]A1+/ "CARE A1+" | 17,000 |
| INE871D14JD8 | 02-Feb-18 | 1,000.00 | 01-Feb-19 | 1,000.00 | | ICRA Ltd./ CARE Ratings Ltd | [ICRA]A1+/ "CARE A1+" | 20,000 |
| INE871D14JD8 | 02-Feb-18 | 300.00 | 01-Feb-19 | 300.00 | | ICRA Ltd./ CARE Ratings Ltd | [ICRA]A1+/ "CARE A1+" | 20,000 |
| INE871D14JE6 | 02-Feb-18 | 2,000.00 | 15-Jan-19 | 2,000.00 | | ICRA Ltd./ CARE Ratings Ltd | [ICRA]A1+/ "CARE A1+" | 20,000 |
| INE871D14JG1 | 08-Feb-18 | 50.00 | 07-Aug-18 | 50.00 | | ICRA Ltd./ CARE Ratings Ltd | [ICRA]A1+/ "CARE A1+" | 20,000 |
| INE871D14JF3 | 08-Feb-18 | 250.00 | 07-Feb-19 | 250.00 | | ICRA Ltd./ CARE Ratings Ltd | [ICRA]A1+/ "CARE A1+" | 20,000 |
| INE871D14JH9 | 09-Feb-18 | 3,000.00 | 02-Apr-18 | - | | ICRA Ltd./ CARE Ratings Ltd | [ICRA]A1+/ "CARE A1+" | 20,000 |
| INE871D14JI7 | 15-Feb-18 | 250.00 | 15-Feb-19 | 250.00 | | ICRA Ltd./ CARE Ratings Ltd | [ICRA]A1+/ "CARE A1+" | 20,000 |
| INE871D14JJ5 | 15-Feb-18 | 2,500.00 | 16-Apr-18 | - | | ICRA Ltd./ CARE Ratings Ltd | [ICRA]A1+/ "CARE A1+" | 20,000 |
| INE871D14JH9 | 16-Feb-18 | 1,000.00 | 02-Apr-18 | - | | ICRA Ltd./ CARE Ratings Ltd | [ICRA]A1+/ "CARE A1+" | 20,000 |
| INE871D14JB2 | 26-Feb-18 | 1,500.00 | 27-Apr-18 | - | | ICRA Ltd./ CARE Ratings Ltd | [ICRA]A1+/ "CARE A1+" | 20,000 |
| INE871D14JK3 | 09-Mar-18 | 500.00 | 17-Sep-18 | 500.00 | | ICRA Ltd./ CARE Ratings Ltd | [ICRA]A1+/ "CARE A1+" | 25,000 |
| INE871D14JP2 | 12-Mar-18 | 500.00 | 10-Dec-18 | 500.00 | | ICRA Ltd./ CARE Ratings Ltd | [ICRA]A1+/ "CARE A1+" | 25,000 |
| INE871D14JN7 | 12-Mar-18 | 500.00 | 12-Dec-18 | 500.00 | | ICRA Ltd./ CARE Ratings Ltd | [ICRA]A1+/ "CARE A1+" | 25,000 |
| INE871D14JN7 | 12-Mar-18 | 500.00 | 12-Dec-18 | 500.00 | | ICRA Ltd./ CARE Ratings Ltd | [ICRA]A1+/ "CARE A1+" | 25,000 |
| INE871D14JL1 | 12-Mar-18 | 500.00 | 13-Dec-18 | 500.00 | | ICRA Ltd./ CARE Ratings Ltd | [ICRA]A1+/ "CARE A1+" | 25,000 |
| INE871D14JM9 | 12-Mar-18 | 500.00 | 14-Dec-18 | 500.00 | | ICRA Ltd./ CARE Ratings Ltd | [ICRA]A1+/ "CARE A1+" | 25,000 |
| INE871D14JO5 | 12-Mar-18 | 500.00 | 10-Jan-19 | 500.00 | | ICRA Ltd./ CARE Ratings Ltd | [ICRA]A1+/ "CARE A1+" | 25,000 |
| INE871D14JF3 | 12-Mar-18 | 250.00 | 7-Feb-19 | 250.00 | | ICRA Ltd./ CARE Ratings Ltd | [ICRA]A1+/ "CARE A1+" | 25,000 |
| INE871D14JQ0 | 13-Mar-18 | 100.00 | 13-Mar-19 | 100.00 | | ICRA Ltd./ CARE Ratings Ltd | [ICRA]A1+/ "CARE A1+" | 25,000 |
| INE871D14JO5 | 14-Mar-18 | 500.00 | 10-Jan-19 | 500.00 | | ICRA Ltd./ CARE Ratings Ltd | [ICRA]A1+/ "CARE A1+" | 25,000 |
| INE871D14JR8 | 14-Mar-18 | 100.00 | 13-Feb-19 | 100.00 | | ICRA Ltd./ CARE Ratings Ltd | [ICRA]A1+/ "CARE A1+" | 25,000 |
| INE871D14JS6 | 19-Mar-18 | 1,000.00 | 26-Sep-18 | 1,000.00 | | ICRA Ltd./ CARE Ratings Ltd | [ICRA]A1+/ "CARE A1+" | 25,000 |
| INE871D14JT4 | 27-Mar-18 | 500.00 | 05-Mar-19 | 500.00 | | ICRA Ltd./ CARE Ratings Ltd | [ICRA]A1+/ "CARE A1+" | 25,000 |
| INE871D14JX6 | 28-Mar-18 | 2,250.00 | 9-May-18 | - | | ICRA Ltd./ CARE Ratings Ltd | [ICRA]A1+/ "CARE A1+" | 25,000 |
| INE871D14JX6 | 28-Mar-18 | 1,000.00 | 9-May-18 | - | | ICRA Ltd./ CARE Ratings Ltd | [ICRA]A1+/ "CARE A1+" | 25,000 |
| INE871D14JV0 | 28-Mar-18 | 50.00 | 26-Jun-18 | 50.00 | | ICRA Ltd./ CARE Ratings Ltd | [ICRA]A1+/ "CARE A1+" | 25,000 |
| INE871D14JW8 | 28-Mar-18 | 750.00 | 27-Jun-18 | 750.00 | | ICRA Ltd./ CARE Ratings Ltd | [ICRA]A1+/ "CARE A1+" | 25,000 |
| INE871D14JS6 | 28-Mar-18 | 100.00 | 26-Sep-18 | 100.00 | | ICRA Ltd./ CARE Ratings Ltd | [ICRA]A1+/ "CARE A1+" | 25,000 |
| INE871D14JU2 | 28-Mar-18 | 100.00 | 27-Nov-18 | 100.00 | | ICRA Ltd./ CARE Ratings Ltd | [ICRA]A1+/ "CARE A1+" | 25,000 |
| INE871D14JY4 | 12-Apr-18 | 500.00 | 11-Jan-19 | 500.00 | | ICRA Ltd./ CARE Ratings Ltd | [ICRA]A1+/ "CARE A1+" | 25,000 |
| INE871D14JZ1 | 16-Apr-18 | 2,500.00 | 15-Jun-18 | 2,500.00 | | ICRA Ltd./ CARE Ratings Ltd | [ICRA]A1+/ "CARE A1+" | 25,000 |
| INE871D14KA2 | 17-Apr-18 | 1,000.00 | 24-Sep-18 | 1,000.00 | | ICRA Ltd./ CARE Ratings Ltd | [ICRA]A1+/ "CARE A1+" | 25,000 |
| INE871D14JV0 | 27-Apr-18 | 1,500.00 | 26-Jun-18 | 1,500.00 | | ICRA Ltd./ CARE Ratings Ltd | [ICRA]A1+/ "CARE A1+" | 25,000 |
| INE871D14JW8 | 9-May-18 | 250.00 | 27-Jun-18 | 250.00 | | ICRA Ltd./ CARE Ratings Ltd | [ICRA]A1+/ "CARE A1+" | 25,000 |
| INE871D14KD6 | 10-May-18 | 100.00 | 6-Jul-18 | 100.00 | | ICRA Ltd./ CARE Ratings Ltd | [ICRA]A1+/ "CARE A1+" | 25,000 |
| INE871D14KG9 | 23-May-18 | 1,000.00 | 20-Jul-18 | 1,000.00 | | ICRA Ltd./ CARE Ratings Ltd | [ICRA]A1+/ "CARE A1+" | 25,000 |
| INE871D14KE4 | 16-May-18 | 500.00 | 27-Jul-18 | 500.00 | | ICRA Ltd./ CARE Ratings Ltd | [ICRA]A1+/ "CARE A1+" | 25,000 |
| INE871D14KC8 | 9-May-18 | 250.00 | 8-Aug-18 | 250.00 | | ICRA Ltd./ CARE Ratings Ltd | [ICRA]A1+/ "CARE A1+" | 25,000 |
| INE871D14KF1 | 21-May-18 | 500.00 | 29-Oct-18 | 500.00 | | ICRA Ltd./ CARE Ratings Ltd | [ICRA]A1+/ "CARE A1+" | 25,000 |
| INE871D14JU2 | 10-May-18 | 1,500.00 | 27-Nov-18 | 1,500.00 | | ICRA Ltd./ CARE Ratings Ltd | [ICRA]A1+/ "CARE A1+" | 25,000 |
| INE871D14KB0 | 08-May-18 | 50.00 | 6-May-19 | 50.00 | | ICRA Ltd./ CARE Ratings Ltd | [ICRA]A1+/ "CARE A1+" | 25,000 |
| INE871D14KH7 | 22-May-18 | 200.00 | 22-May-19 | 200.00 | | ICRA Ltd./ CARE Ratings Ltd | [ICRA]A1+/ "CARE A1+" | 25,000 |
| | | 59,800.00 | | 21,850.00 | | | | |

CENTRAL BANK OF INDIA

MUMBAI 40005

**Details of other Debt instruments Outstanding
as on May 31, 2018**

Annexure of
document

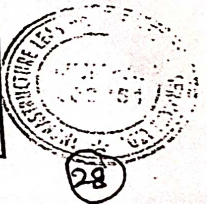
IL&FS

| ISIN | ISSUE DATE | AMOUNT | MATURITY DATE | RS MN AMOUNT O/S |
|--------------|------------|----------|---------------|---------------------|
| INE871D07EI2 | 17-Jun-03 | 100.00 | 17-Aug-18 | 1.80 |
| INE871D07EF8 | 06-Jun-03 | 250.00 | 06-Jun-18 | 3.25 |
| INE871D07GJ5 | 01-Mar-06 | 750.00 | 01-Mar-21 | 0.80 |
| INE871D07JN1 | 15-Dec-08 | 1,400.00 | 15-Dec-18 | 1,400.00 |
| INE871D07LJ5 | 02-Mar-10 | 500.00 | 02-Mar-20 | 500.00 |
| INE871D07LM9 | 22-Mar-10 | 500.00 | 22-Mar-20 | 500.00 |
| INE871D07LK3 | 05-Mar-10 | 3,000.00 | 05-Mar-20 | 3,000.00 |
| INE871D07LU2 | 20-May-10 | 3,500.00 | 20-May-25 | 3,500.00 |
| INE871D07LZ1 | 17-Aug-10 | 1,500.00 | 17-Aug-35 | 1,500.00 |
| INE871D07MC8 | 24-Dec-10 | 1,500.00 | 24-Dec-20 | 250.00 |
| INE871D07ME4 | 22-Feb-11 | 3,250.00 | 22-Feb-21 | 3,250.00 |
| INE871D07MH7 | 25-Jul-11 | 1,500.00 | 25-Jul-21 | 1,500.00 |
| INE871D07MI5 | 11-Aug-11 | 1,500.00 | 11-Aug-18 | 1,500.00 |
| INE871D07MK1 | 16-Sep-11 | 750.00 | 16-Sep-19 | 750.00 |
| INE871D07MO3 | 05-Dec-11 | 750.00 | 05-Dec-18 | 750.00 |
| INE871D07MP0 | 05-Dec-11 | 2,250.00 | 05-Dec-21 | 2,250.00 |
| INE871D07MR6 | 24-Jan-12 | 2,900.00 | 24-Jan-22 | 2,900.00 |
| INE871D07MS4 | 12-Mar-12 | 2,100.00 | 12-Mar-22 | 2,100.00 |
| INE871D07MT2 | 30-May-12 | 3,900.00 | 30-May-22 | 3,900.00 |
| INE871D07MU0 | 19-Dec-12 | 1,000.00 | 19-Dec-22 | 1,000.00 |
| INE871D07MV8 | 21-Jan-13 | 465.00 | 21-Jan-20 | 465.00 |
| INE871D07MW6 | 24-Jan-13 | 500.00 | 24-Jan-38 | 500.00 |
| INE871D07MZ9 | 23-Aug-13 | 2,000.00 | 23-Aug-18 | 2,000.00 |
| INE871D07NC6 | 26-Aug-13 | 690.00 | 26-Aug-18 | 690.00 |
| INE871D07ND4 | 04-Feb-14 | 770.00 | 04-Feb-19 | 770.00 |
| INE871D07NE2 | 04-Feb-14 | 1,060.00 | 04-Feb-21 | 1,060.00 |
| INE871D07NF9 | 04-Feb-14 | 170.00 | 04-Feb-24 | 170.00 |
| INE871D07NG7 | 13-Feb-14 | 210.00 | 13-Feb-21 | 210.00 |
| INE871D07NH5 | 13-Feb-14 | 790.00 | 13-Feb-24 | 790.00 |
| INE871D07NI3 | 28-Jul-14 | 3,000.00 | 28-Jul-24 | 3,000.00 |
| INE871D07NJ1 | 13-Aug-14 | 2,000.00 | 13-Aug-24 | 2,000.00 |
| INE871D07NK9 | 29-Dec-14 | 2,000.00 | 29-Dec-24 | 2,000.00 |
| INE871D07NL7 | 21-Jan-15 | 2,000.00 | 21-Jan-25 | 2,000.00 |
| INE871D07NM5 | 23-Jan-15 | 500.00 | 23-Jan-25 | 500.00 |
| INE871D07NP8 | 17-Mar-15 | 800.00 | 15-Jun-18 | 800.00 |
| INE871D07OA8 | 20-May-15 | 400.00 | 20-May-20 | 400.00 |
| INE871D07OB6 | 23-Jul-15 | 1,000.00 | 23-Jul-20 | 1,000.00 |
| INE871D07OC4 | 29-Jul-15 | 1,000.00 | 29-Jul-20 | 1,000.00 |
| INE871D07OD2 | 31-Jul-15 | 1,000.00 | 31-Jul-20 | 1,000.00 |
| INE871D07OF7 | 10-Aug-15 | 800.00 | 10-Aug-18 | 800.00 |
| INE871D07OH3 | 11-Aug-15 | 1,000.00 | 11-Aug-18 | 1,000.00 |
| INE871D07OI1 | 24-Aug-15 | 1,000.00 | 24-Aug-25 | 1,000.00 |
| INE871D07OJ9 | 25-Aug-15 | 1,000.00 | 25-Aug-25 | 1,000.00 |
| INE871D07OK7 | 21-Sep-15 | 2,270.00 | 21-Sep-20 | 2,270.00 |
| INE871D07OL5 | 21-Sep-15 | 230.00 | 21-Sep-25 | 230.00 |
| INE871D07OM3 | 22-Sep-15 | 830.00 | 22-Sep-20 | 830.00 |
| INE871D07OQ4 | 28-Oct-15 | 900.00 | 28-Oct-20 | 900.00 |
| INE871D07OR2 | 01-Dec-15 | 700.00 | 01-Dec-18 | 700.00 |
| INE871D07OU6 | 22-Dec-15 | 250.00 | 22-Dec-20 | 250.00 |
| INE871D07OW2 | 25-Jan-16 | 160.00 | 25-Jul-19 | 160.00 |
| INE871D07OX0 | 25-Jan-16 | 90.00 | 25-Jan-21 | 90.00 |
| INE871D07OY8 | 09-Mar-16 | 500.00 | 09-Mar-26 | 500.00 |
| INE871D07PA5 | 15-Mar-16 | 200.00 | 15-Mar-19 | 200.00 |
| INE871D07PB3 | 15-Mar-16 | 320.00 | 15-Mar-21 | 320.00 |

29

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|--------------|-----------|-------------|-----------|-----------|
| INE871D07PD9 | 17-Mar-16 | 200.00 | 17-Mar-19 | 200.00 |
| INE871D07PE7 | 17-Mar-16 | 250.00 | 17-Mar-21 | 250.00 |
| INE871D07PF4 | 18-Mar-16 | 850.00 | 18-Sep-19 | 850.00 |
| INE871D07PG2 | 18-Mar-16 | 850.00 | 18-Mar-21 | 850.00 |
| INE871D07PH0 | 23-Sep-16 | 1,300.00 | 23-Sep-19 | 1,300.00 |
| INE871D07PJ6 | 23-Sep-16 | 300.00 | 23-Sep-23 | 300.00 |
| INE871D07PK4 | 28-Sep-16 | 1,000.00 | 23-Sep-19 | 1,000.00 |
| INE871D07PL2 | 24-Oct-16 | 250.00 | 24-Oct-19 | 250.00 |
| INE871D07PM0 | 24-Oct-16 | 500.00 | 24-Oct-21 | 500.00 |
| INE871D07PP3 | 01-Mar-17 | 500.00 | 01-Mar-22 | 500.00 |
| INE871D07PQ1 | 03-Mar-17 | 100.00 | 03-Mar-19 | 100.00 |
| INE871D07PR9 | 03-Mar-17 | 50.00 | 03-Mar-20 | 50.00 |
| INE871D07PS7 | 03-Mar-17 | 200.00 | 03-Mar-22 | 200.00 |
| INE871D07PT5 | 21-Mar-17 | 3,000.00 | 15-May-20 | 3,000.00 |
| INE871D07PU3 | 11-May-17 | 300.00 | 11-May-20 | 300.00 |
| INE871D07PV1 | 11-May-17 | 550.00 | 11-May-22 | 550.00 |
| INE871D07PW9 | 11-May-17 | 650.00 | 10-May-24 | 650.00 |
| INE871D07PX7 | 06-Jun-17 | 500.00 | 06-Jun-20 | 500.00 |
| INE871D07PY5 | 06-Jun-17 | 750.00 | 06-Jun-22 | 750.00 |
| INE871D07PZ2 | 06-Jun-17 | 250.00 | 06-Jun-24 | 250.00 |
| INE871D07QA3 | 26-Jul-17 | 500.00 | 26-Jul-22 | 500.00 |
| INE871D07QB1 | 26-Jul-17 | 1,300.00 | 26-Jul-24 | 1,300.00 |
| INE871D07QD7 | 02-Aug-17 | 600.00 | 02-Aug-22 | 600.00 |
| INE871D07QE5 | 02-Aug-17 | 550.00 | 02-Aug-24 | 550.00 |
| INE871D07QF2 | 02-Aug-17 | 300.00 | 02-Aug-24 | 300.00 |
| INE871D07QG0 | 03-Aug-17 | 500.00 | 06-Aug-18 | 500.00 |
| INE871D07QH8 | 04-Aug-17 | 500.00 | 04-Aug-20 | 500.00 |
| INE871D07QI6 | 18-Aug-17 | 500.00 | 18-Aug-20 | 500.00 |
| INE871D07QJ4 | 28-Aug-17 | 1,500.00 | 28-Dec-20 | 1,500.00 |
| INE871D07QK2 | 07-Sep-17 | 400.00 | 07-Sep-20 | 400.00 |
| INE871D07QL0 | 07-Sep-17 | 550.00 | 07-Sep-22 | 550.00 |
| INE871D07QN6 | 07-Sep-17 | 50.00 | 07-Sep-27 | 50.00 |
| INE871D07QO4 | 20-Sep-17 | 2,000.00 | 20-Sep-27 | 2,000.00 |
| INE871D07QP1 | 26-Sep-17 | 500.00 | 26-Sep-20 | 500.00 |
| INE871D07QQ9 | 29-Sep-17 | 500.00 | 29-Sep-20 | 500.00 |
| INE871D07QR7 | 30-Oct-17 | 1,750.00 | 30-Dec-22 | 1,750.00 |
| INE871D07QS5 | 30-Oct-17 | 500.00 | 30-Oct-24 | 500.00 |
| INE871D08CS3 | 30-Mar-02 | 1,000.00 | 30-Apr-20 | 68.54 |
| INE871D07QV9 | 14-Nov-17 | 1,070.00 | 30-Nov-20 | 1,070.00 |
| INE871D07QU1 | 14-Nov-17 | 150.00 | 14-Nov-19 | 150.00 |
| INE871D07QW7 | 11-Jan-18 | 1,000.00 | 11-Jan-23 | 1,000.00 |
| INE871D07QX5 | 15-Jan-18 | 1,000.00 | 15-Jan-23 | 1,000.00 |
| INE871D07QY3 | 15-Jan-18 | 1,500.00 | 15-Jan-25 | 1,500.00 |
| INE871D07QZ0 | 19-Jan-18 | 500.00 | 19-Jan-23 | 500.00 |
| INE871D07RA1 | 24-Jan-18 | 800.00 | 24-Jan-23 | 800.00 |
| INE871D07RD5 | 06-Feb-18 | 340.00 | 06-Feb-25 | 340.00 |
| INE871D07RC7 | 06-Feb-18 | 500.00 | 06-Apr-23 | 500.00 |
| INE871D07RE3 | 09-Mar-18 | 480.00 | 09-Mar-25 | 480.00 |
| INE871D07RE3 | 09-Mar-18 | 150.00 | 09-Mar-25 | 150.00 |
| INE871D07RF0 | 09-Mar-18 | 700.00 | 09-Mar-28 | 700.00 |
| INE871D07RG8 | 13-Mar-18 | 250.00 | 13-Mar-23 | 250.00 |
| INE871D07RI4 | 22-Mar-18 | 230.00 | 22-Mar-28 | 230.00 |
| INE871D07RH6 | 22-Mar-18 | 200.00 | 22-Mar-25 | 200.00 |
| INE871D07RJ2 | 27-Mar-18 | 250.00 | 27-Mar-28 | 250.00 |
| INE871D07RK0 | 15-May-18 | 1,690.00 | 23-May-23 | 1,690.00 |
| INE871D07RL8 | 15-May-18 | 910.00 | 15-May-28 | 910.00 |
| INE871D07RM6 | 30-May-18 | 1,500.00 | 09-Jun-23 | 1,500.00 |
| INE871D07RN4 | 30-May-18 | 500.00 | 30-May-28 | 500.00 |
| TOTAL | | 1,03,075.00 | | 99,799.39 |

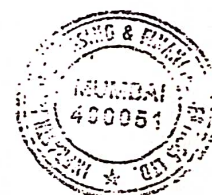
ALFS



Bank fund based facilities from banks/ Financial Institutions, If any as on
MAY 31, 2018

Annexure-III of
offer document

| Name of the bank | Nature of facility | Amount | | RS MN Asset classification |
|----------------------------|--------------------|------------------|------------------|----------------------------------|
| | | Limit | O/S | |
| Central Bank of India | WORKING CAPITAL | 750.00 | 721.75 | STANDARD |
| Bank of Baroda | TERM LOAN | 3,500.00 | 3,500.00 | STANDARD |
| Bank of Maharashtra | TERM LOAN | 2,000.00 | 800.00 | STANDARD |
| Bank of India | TERM LOAN | 2,000.00 | 1,000.00 | STANDARD |
| Credit Suisse | TERM LOAN | 1,600.00 | 1,600.00 | STANDARD |
| Jammu & Kashmir Bank | WORKING CAPITAL | 60.00 | 59.47 | STANDARD |
| Jammu & Kashmir Bank | TERM LOAN | 4,000.00 | 250.00 | STANDARD |
| Karnataka Bank | TERM LOAN | 1,000.00 | 1,000.00 | STANDARD |
| Karur Vysya Bank | WORKING CAPITAL | 250.00 | 240.23 | STANDARD |
| Karur Vysya Bank | TERM LOAN | 1,000.00 | 1,000.00 | STANDARD |
| Punjab & Sind Bank | WORKING CAPITAL | 250.00 | 249.57 | STANDARD |
| Punjab & Sind Bank | TERM LOAN | 3,000.00 | 2,625.00 | STANDARD |
| Punjab National Bank | WORKING CAPITAL | 75.00 | 74.08 | STANDARD |
| State Bank of India | TERM LOAN | 1,000.00 | 875.00 | STANDARD |
| Syndicate Bank | TERM LOAN | 4,000.00 | 3,000.00 | STANDARD |
| Syndicate Bank | WORKING CAPITAL | 250.00 | 223.66 | STANDARD |
| The South Indian Bank | TERM LOAN | 2,000.00 | 2,000.00 | STANDARD |
| UCO Bank | TERM LOAN | 3,000.00 | 3,000.00 | STANDARD |
| Bandhan Bank | TERM LOAN | 2,100.00 | 2,000.00 | STANDARD |
| Indian Bank | WORKING CAPITAL | 250.00 | 249.25 | STANDARD |
| Union Bank of India | WORKING CAPITAL | 250.00 | 238.23 | STANDARD |
| Utkarsh Small Finance Bank | TERM LOAN | 400.00 | 400.00 | STANDARD |
| Shinhan Bank | TERM LOAN | 1,000.00 | 1,000.00 | STANDARD |
| | | 33,735.00 | 26,106.24 | |



IL&FS Ltd

Annexure-IV of offer
document

Information for CP Issuance as per FIMMDA Operational Guidelines

(Rs mn)

| Financial Summary | Current Year | Previous Years | |
|----------------------------------------------|--------------|----------------|-----------|
| | FY 18 | FY 17 | FY 16 |
| | (Audited) | (Audited) | (Audited) |
| Equity Share Capital | 1,284 | 1,284 | 1,284 |
| Net worth* | 63,945 | 58,511 | 56,057 |
| Investment In Subsidiaries / Affiliates ^ | 1,27,754 | 1,19,686 | 1,22,559 |
| Total Debt Outstanding- Short Term (< 1Year) | 57,563 | 27,782 | 32,847 |
| - Other Debt | 1,01,790 | 93,440 | 96,056 |
| Gross Income | 18,995 | 17,873 | 19,125 |
| Operating Profit (PBITD) | 16,515 | 14,944 | 15,660 |
| Gross Profit (PBSD) | 3,644 | 3,770 | 4,166 |
| Net Profit (Post Tax) | 5,843 | 3,827 | 2,740 |

- * Network as per Tangible Network definition in FIMMDA Operational Guidelines for CPs
 Network includes Paid-up Capital + Free Reserves
 excludes Revaluation Reserve but including Preference Share Capital and net off intangible assets

